

**CÔNG TY CỔ PHẦN HÀNG
TIÊU DÙNG MASAN
MASAN CONSUMER
CORPORATION**

**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

Số: 01152 /2026/CV-MSC
No: /

Tp. Hồ Chí Minh, ngày 15 tháng 01 năm 2026
....., day ... month ... year

**CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE**

**Kính gửi: Ủy ban chứng khoán Nhà nước
Sở Giao dịch Chứng khoán Thành phố Hồ Chí Minh
To: State Securities Commission
Hochiminh Stock Exchange**

1. Tên tổ chức/*Name of organization*: **CÔNG TY CỔ PHẦN HÀNG TIÊU DÙNG MASAN**
- Mã chứng khoán/*Stock code*: **MCH**
- Địa chỉ/*Address*: Số 23 Lê Duẩn, Phường Sài Gòn, Thành phố Hồ Chí Minh
- Điện thoại liên hệ/*Tel.*: 028. 62555660 Fax: 028. 38109463
- E-mail: yen@msn.masangroup.com/ information@msc.masangroup.com
- Website: <https://masanconsumer.com/>

2. Nội dung thông tin công bố/*Contents of disclosure*:

- Báo cáo kết quả đợt phát hành cổ phiếu để tăng vốn cổ phần từ nguồn vốn chủ sở hữu;
Report on the results of the share issuance to increase charter capital from owners' equity.

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 15/01/2026 tại đường dẫn <https://masanconsumer.com/> *This information was published on the company's website on 15 January 2026, as in the link https://masanconsumer.com/.*

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

*** Tài liệu đính kèm/*Attached documents*:**

- Báo cáo kết quả đợt phát hành cổ phiếu để tăng vốn cổ phần từ nguồn vốn chủ sở hữu/ *Report on the results of the share issuance to increase charter capital from owners' equity*

**Đại diện tổ chức
Organization representative**
Người UQ CBTT
Person authorized to disclose information
(Ký, ghi rõ họ tên, chức vụ, đóng dấu)
(*Signature, full name, position, and seal*)



Đỗ Thị Hoàng Yên

**MASAN CONSUMER
CORPORATION**

No.: 01151/2026/BC

**SOCIALIST REPUBLIC OF VIETNAM
Independence- Freedom - Happiness**

HCMC, date 15. month 01. year 2026

REPORT

On the results of the share issuance to increase charter capital from owners' equity

To: State Securities Commission

I. Information on the issuance organization

1. Name of issuance organization (full name): MASAN CONSUMER CORPORATION
2. Abbreviation name: Masan Consumer Corp
3. Head office address: No. 23 Le Duan, Saigon Ward, Ho Chi Minh City, Vietnam
4. Tel.: (84.28) 62 555 660 Fax: (84.28) 38 109 463
5. Website: <https://www.masanconsumer.com/>
6. Charter capital: VND 10,676,207,460,000
7. Stock code: MCH
8. Bank opening place: Vietnam Technological and Commercial Joint Stock Bank (Techcombank) – Saigon Branch Account number: 102.1020.0715.015
9. The Enterprise Registration Certificate No. 0302017440 issued for the first time by the Department of Finance of Ho Chi Minh City (formerly the Department of Planning and Investment of Ho Chi Minh City) on May 31, 2000, and 53rd changed on September 04, 2025.
 - Main business line: Food Wholesale Industry code: 4632
 - Main products/ service: consuming products
10. Establishment and operation licenses (if any in accordance with specialized laws): None

II. Issuance plan

1. Share name: shares of Masan Consumer Corporation
2. Type of shares: ordinary shares
3. Number of shares before issuance:
 - Total issued shares: 1,067,620,746 shares



- Number of shares outstanding: 1,056,705,358 shares

- Number of treasury shares: 10,915,388 shares

4. Number of shares expected to be issued: 226,874,640 shares
5. Rate of right exercise: 10,000:2,147 (On the closing date of the list of shareholders to exercise rights, shareholders owning 01 (one) share will receive 01 (one) right to receive additional issued shares and for every 10,000 (ten thousand) rights, will receive 2,147 (two thousand one hundred and forty-seven) additional issued shares). Treasury shares are not allowed to exercise the right to receive additional issued shares)
6. Source of issuance capital: From the surplus of share capital as of December 31, 2024 based on the audited 2024 financial statements.
7. Plan for handling fractional shares and fractional shares: The number of additional shares will be rounded to the unit level according to the principle of rounding down. The number of decimal shares (if any) will be canceled.

For example: Shareholder A owns 1,000 shares, with an exercise rate of 21.47%, the number of shares received by shareholder A is: $1,000 \times 21.47\% = 214.7$ shares. According to the principle of rounding and the plan for handling odd shares arising above, the number of new shares received by shareholder A is 214 shares. Fractional (0.7 shares) will be cancelled.
8. End date of issuance: January 12, 2026
9. Expected date of share transfer: In January, February 2026

III. Results of shares issuance

1. Total of distributed shares: 226,872,799 shares, in which:
 - Number of shares distributed to shareholders proportionally: 226,872,799 shares for 3,777 shareholders;
 - Number of shares with fractional shares, fractional shares: The odd shares (1,841 shares) have been canceled according to the issuance plan approved by the General Meeting of Shareholders.
2. Total shares after the issuance (January 12, 2026): 1,294,493,545 shares, in which:
 - Number of shares outstanding: 11,283,578,157 shares;
 - Number of treasury shares: 10,915,388 shares.

IV. Attached documents

- Announcement of issuance of shares to increase share capital from equity.



HCMC, date .15... month .01... year 2026

MASAN CONSUMER CORPORATION
CHAIRMAN OF THE BOARD OF DIRECTORS



DANNY LE

